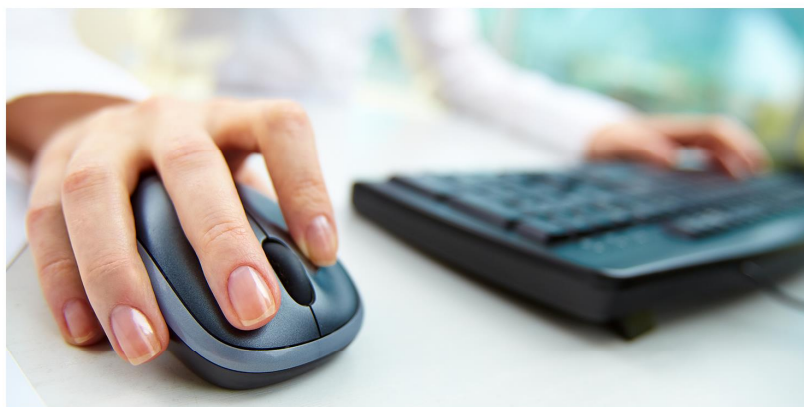




FOODBANK
OF IOWA



Primarius Web Window
Online Ordering System Training Manual

Welcome to the Food Bank of Iowa's online ordering system! This ordering system allows users to:

- view up-to-the-minute inventory lists;
- place an order;
- schedule a pick-up;
- receive order confirmation;
- submit monthly reports; and
- access agency invoices and statements.

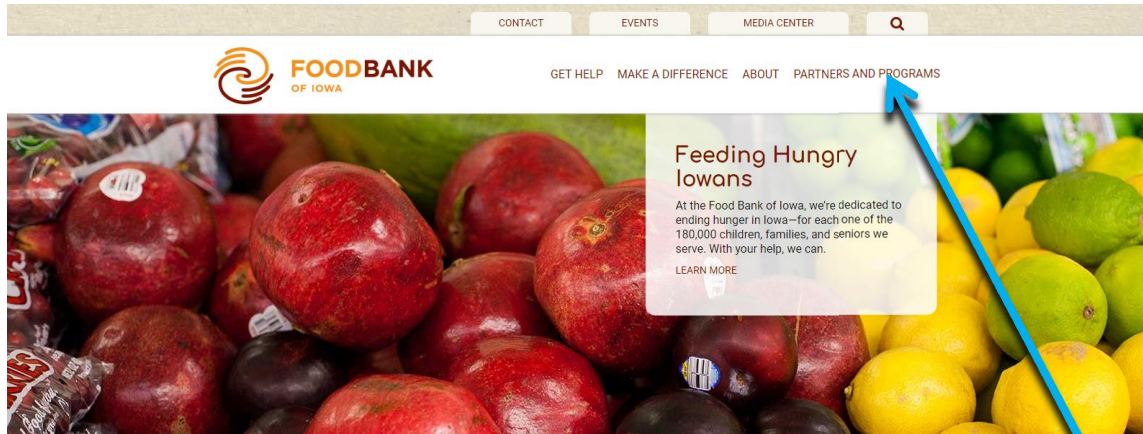
This manual is designed as a step-by-step training tool to be used by both experienced and new users to the online ordering system. There are several key pieces of information that are needed every time a user logs into this system. We encourage you to write that information into this manual and keep this in a safe and convenient location.

Agency log in information, you will need this information every time you wish to log into the system:

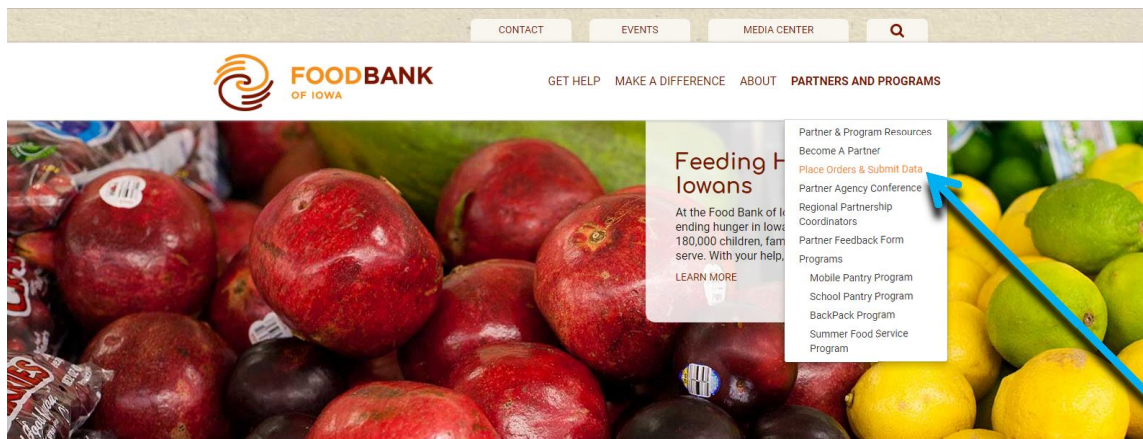
- **Web Address:** www.foodbankiowa.org
 - **Agency Ref:** _____
 - **Username:** _____
 - **Password:** _____
-
- **Regional Partnership Coordinator:** _____

GETTING STARTED – LOGGING IN

Go to www.foodbankiowa.org and locate **Partners and Programs** at the top of the home page.



Hover on **Partners and Programs** and click on **Place Orders and Submit Data**

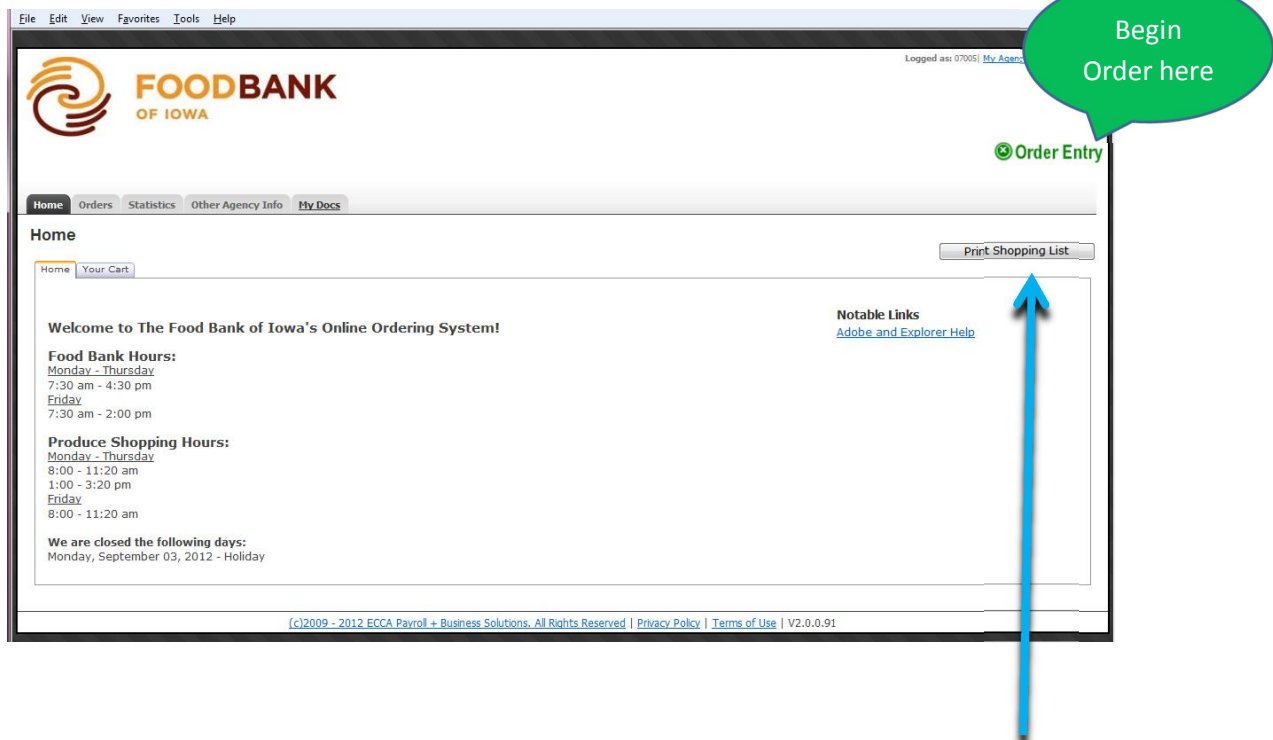


The login screen as it will appear after clicking the link is below. Enter your **Agency Reference**, **Username** and **Password**. The **Agency Reference** must be entered with a zero at the beginning of your four digit agency number. Your **Username** and **Password** will be emailed to you. Should you forget either your **Username** or **Password**, please contact your Regional Partnership Coordinator.



The screenshot shows a web browser window with the Food Bank of Iowa logo at the top. Below the logo is a login form with the following fields: Agency Ref, Username, and Password. A blue 'Login' button is located to the right of the Password field. Below the login form, it says 'Closed Dates: Monday, September 03, 2012 for Holiday'. The version number 'V2.0.0.91' is displayed at the bottom right of the login form.

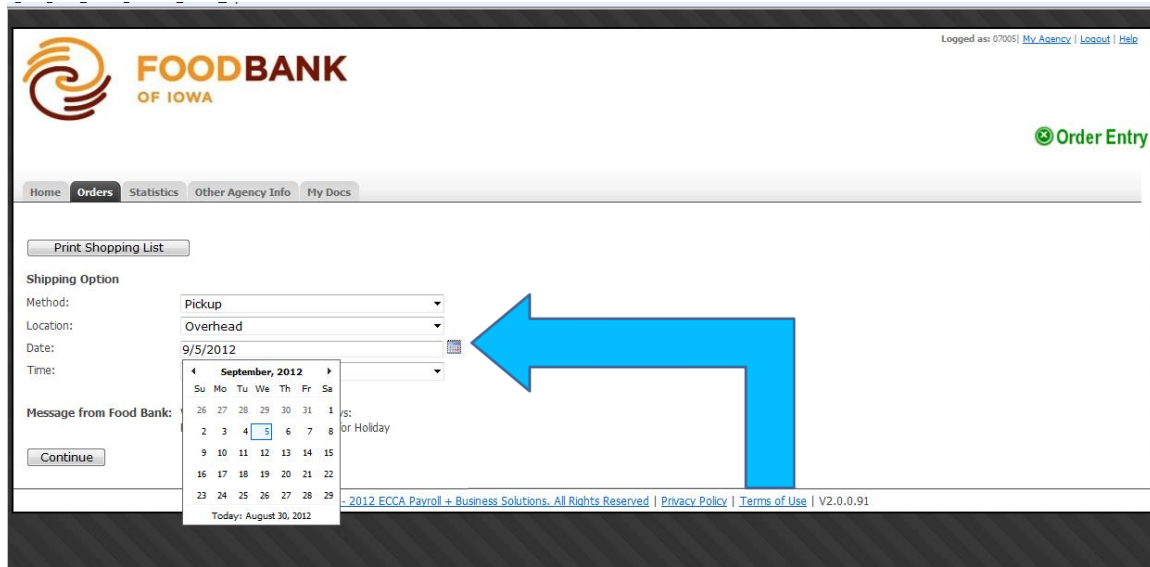
You will now be logged into your agency home page. Please check the home page when you log on for messages from the Food Bank of Iowa. From this screen, place an order by clicking **Order Entry** or view the current inventory by clicking **Print Shopping List**.



The screenshot shows the Food Bank of Iowa home page. At the top, there is a navigation bar with links: Home, Orders, Statistics, Other Agency Info, and My Docs. Below the navigation bar, the page is titled 'Home'. On the right side, there is a green button labeled 'Order Entry' with a green checkmark icon. A green speech bubble with the text 'Begin Order here' points to this button. Below the 'Order Entry' button, there is a button labeled 'Print Shopping List'. A blue arrow points to this button. The main content area contains a welcome message, food bank hours, produce shopping hours, and a list of notable links. The footer contains copyright information and links to privacy policy and terms of use.

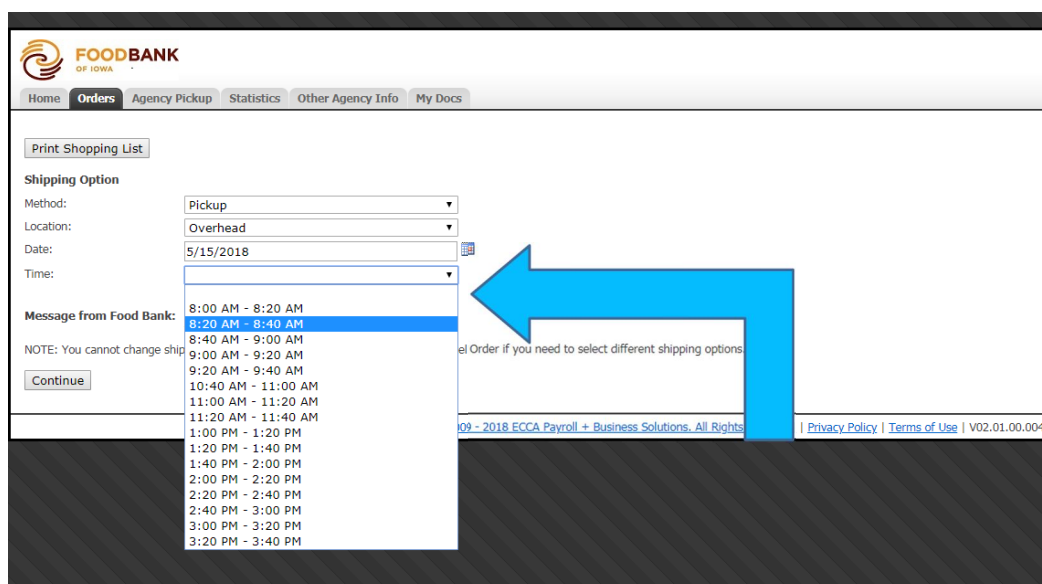
SCHEDULING

The shipping option **Method** and **Location** will automatically populate based on your master agency file. Do not change the default entries unless you are a delivery agency choosing to pick up in Des Moines. The system will default to the first available pickup date. To choose another day, click the calendar icon and select your desired pickup date. The date you select should be the day your order will be delivered on, or the day you want to pick up.



The screenshot shows the 'Order Entry' page of the Foodbank of Iowa system. The 'Shipping Option' section has 'Method' set to 'Pickup' and 'Location' set to 'Overhead'. The 'Date' field shows '9/5/2012' with a calendar icon to its right. A blue arrow points from the calendar icon to the date field. Below the date field is a calendar for September 2012, with the 5th highlighted. The 'Time' field is empty. A 'Continue' button is at the bottom left. The top navigation bar includes 'Home', 'Orders', 'Statistics', 'Other Agency Info', and 'My Docs'. The top right shows 'Logged as: 07005 | My Agency | Logout | Help'.

After the date has been selected you will use the drop down arrow in **Time** to choose your pickup time. In order to continue placing your order, you are required to select a time. ****The time you select for delivery is not the time your order will be delivered**** If a pickup date or time is not shown, that time is not available to schedule.



This screenshot shows the 'Order Entry' page with the 'Date' field set to '5/15/2018'. The 'Time' dropdown menu is open, displaying a list of time slots from 8:00 AM to 3:20 PM in 20-minute increments. A blue arrow points from the dropdown menu to the 'Time' field. The 'Continue' button is visible at the bottom left. The top navigation bar and user information are the same as in the previous screenshot.

Once your date and time have been selected and you have clicked **Continue** to move off this page, no changes can be made, unless you cancel and start over. If you need to change or correct your pickup date or time, use the **Comment** box as noted on page 9 of this manual. After you have scheduled your pickup appointment, click **Continue** to begin selecting your products. Please note that you can view all of the inventory items on a single page by changing page size to **All**.

FOODBANK OF IOWA

Home Orders Statistics Other Agency Info My Docs

You have 1 days 23 hours 59 minutes as of 3/16/2018 1:14:20 PM before your order is canceled.

Order Ref #

Item Count: Total Weight: Purchase Cost: Service Fees: Total Cost:

Search: ☐ Free Food Only

Column Sorting: Multi Page size: 20

Ref	Product	Storage	Packing	Type	Category	Price	VAP	Unit	Weight	Available	Qty
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv Loc	\$0.56	\$0.00	Case	4	26	
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv Loc	\$0.42	\$0.00	Case	3	130	
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	37	12	
1164	Sports Drink - TYR	Dry	24/20oz bottles	03-BEVERAGES	Local	\$4.90	\$0.00	Case	35	21	
1084	Organic Ice Cream - Assorted Flavors	Frozen	8 pints	07-DAIRY PRODUCTS	Local	\$0.84	\$0.00	Case	6	545	

A variety of sort options are available when viewing the shopping list. Any column with a star ★ can be sorted by double clicking the column name or clicking the star to get a list of the categories, in this example, **Type**. Once you have selected how you would like to sort, click **apply**.

FOODBANK OF IOWA

Home Orders Agency Pickup Statistics Other Agency Info My Docs

You have 1 days 23 hours 59 minutes as of 5/8/2018 1:37:09 PM before your order is canceled.

Order Ref #


Item Count: Total Weight: Purchase Cost: Service Fees: Total Cost:

Search: ☐ Free Food Only

Column Sorting: Multi Page size: 20

Ref	Product	Storage	Packing	Type	Category	Price	VAP	Unit	Weight	Available	Qty	Del
1590	Lean Cuisine Mac & Cheese Microwave Meals	Frozen	12/10oz	01-NON-FOODS	18-NUTRITIONAL AIDS					50		×
1599	Jello - Strawberry Flavor	Refrigerated	6/4 packs	04-BREAD/BAKERY	21-PASTA					891		×
1509	Lemon Lime Jello	Refrigerated	6/4 packs	05-CEREAL	23-NON MEAT PROTEIN					602		×
1516	Hormel Smoked Deli Turkey	Frozen	12/8oz packages	06-MEALS/ENTREES/SOUPS	25-SNACK FOODS/COOKIES					25		×
1621	Nutritional Shake Powder	Dry	12/14.8 oz cans	08-DESSERTS	26-CONDIMENTS					107		×
1401	Hunts Fire Roasted Diced Tomatoes	Dry	12/14.5oz	10-FRUITS CANNED/FROZEN	27-VEGETABLES CANNED/FROZEN					651		×
358	Honey Nut Cheerios - Double Packs	Dry	2/24oz boxes	14-JUICES	28-PRODUCE					268		×
1570	Assorted Pork Products	Frozen	4-8 pieces per case	15-MEATS/FISH/POULTRY						221		×
1386	Libby's Microwaveable Green Beans -Best by 3/28/18	Dry	12/14oz pouches	27-VEGETABLES CANNED/FROZEN						568		×
1385	Libby's Microwaveable Sweet Peas (Best by 1/28/18)	Dry	12/14oz pouches	27-VEGETABLES CANNED/FROZEN						595		×
1639	Seasoned Croutons	Dry	6/5oz packages	04-BREAD/BAKERY						48		×

Additional product detail information can be found for an inventory item by clicking on the reference number (REF).



[Home](#)
[Orders](#)
[Statistics](#)
[Other Agency Info](#)
[My Docs](#)

You have 1 days 23 hours 52 minutes as of 3/16/2018 1:30:18 PM bef

Order Ref # 87634

Item Count: 1 Total Weight: 180 Purchase Cost: \$0.00 Service Fees: \$25.20 Total Cost: \$25.20

Search: ☐ Free Food Only

Ref	Product	★ Storage	Packing	★ Type	★ Category	Price	VAP	Unit	Qty
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv Loc	\$0.56	\$0.00	Case	4
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv Loc	\$0.42	\$0.00	Case	3
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	3
1164	Sports Drink - TYR	Dry	24/20oz bottles	03-BEVERAGES	Local	\$4.90	\$0.00	Case	3
1084	Organic Ice Cream - Assorted Flavors	Frozen	8 pints	07-DAIRY PRODUCTS	Local	\$0.84	\$0.00	Case	6
2218	Italian Sausage (Precooked)	Frozen	2/5 lb. bags	15-MEATS/FISH/POULTRY	Local	\$1.54	\$0.00	Case	1

Ref	Product	★ Storage	Packing	★ Type	★ Category	Price	VAP	Unit	Weight	Available	Qty
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv	\$0.56	\$0.00	Case	4	26	
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv	\$0.42	\$0.00	Case	3		
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	3		
1164	Sports Drink - TYR	Dry	24/20oz bottles	03-BEVERAGES	Local	\$4.90	\$0.00	Case	3		
1084	Organic Ice Cream - Assorted Flavors	Frozen	8 pints	07-DAIRY PRODUCTS	Local	\$0.84	\$0.00	Case	6		
2218	Italian Sausage (Precooked)	Frozen	2/5 lb. bags	15-MEATS/FISH/POULTRY	Local	\$1.54	\$0.00	Case	1		
967	Port of Silo										
3404	Ver (Gr)										
1131	Egg										
1139	Ass Sp									12	
8014	Ins Bla										
696	1% Sta										
1245	Bea										
795	Spa Rings										
838	Cut Green Beans	Dry	24/14.5 oz. cans	27-VEGETABLES CANNED/FROZEN	Purchased	\$3.64	\$0.00	Case	26	10	

Product Details

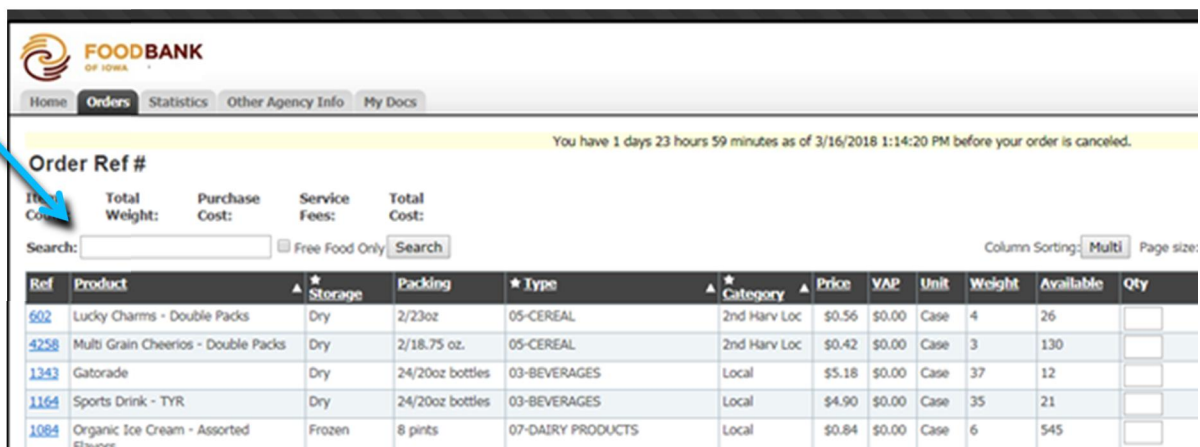
838 - Cut Green Beans

Category: Purchased
Second Harvest Type: e Retail-Wholesale
On Hand: 10
Unit Measure: Case
Price Per: \$3.64
Description:

Storage: Dry
Packing: 24/14.5 oz. cans
Unit Weight: 26
Qty Per Pallet: 306

Close

The **Search** box can be used to find specific products, such as cereal, in inventory by typing “cereal” in the **Search** box. When you are ready to place your order, simply enter the number of desired cases in the **Qty** box. **USDA Allocations:** The amount of USDA product listed as available is specific to your agency and is based on a calendar month. If the available amount is 10, you can get all 10 at one time or get a partial amount with one order and the remainder with another, within the same calendar month. If you place an order for partial amount, the available amount will be reduced accordingly. USDA allocations will reset on the 1st of each month. USDA allocations do not carry over. As you enter items the total weight and total cost automatically adjusts, giving you an instant snapshot of how much your order is.



FOODBANK OF IOWA

Home Orders Statistics Other Agency Info My Docs

You have 1 days 23 hours 59 minutes as of 3/16/2018 1:14:20 PM before your order is canceled.

Order Ref #

Total Weight: Purchase Cost: Service Fees: Total Cost:

Search: ☐ Free Food Only

Column Sorting: Multi Page size:

Ref	Product	Storage	Packing	Type	Category	Price	VAP	Unit	Weight	Available	Qty
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv Loc	\$0.56	\$0.00	Case	4	26	<input type="text"/>
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv Loc	\$0.42	\$0.00	Case	3	130	<input type="text"/>
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	37	12	<input type="text"/>
1164	Sports Drink - TYR	Dry	24/20oz bottles	03-BEVERAGES	Local	\$4.90	\$0.00	Case	35	21	<input type="text"/>
1084	Organic Ice Cream - Assorted Flavors	Frozen	8 pints	07-DAIRY PRODUCTS	Local	\$0.84	\$0.00	Case	6	545	<input type="text"/>

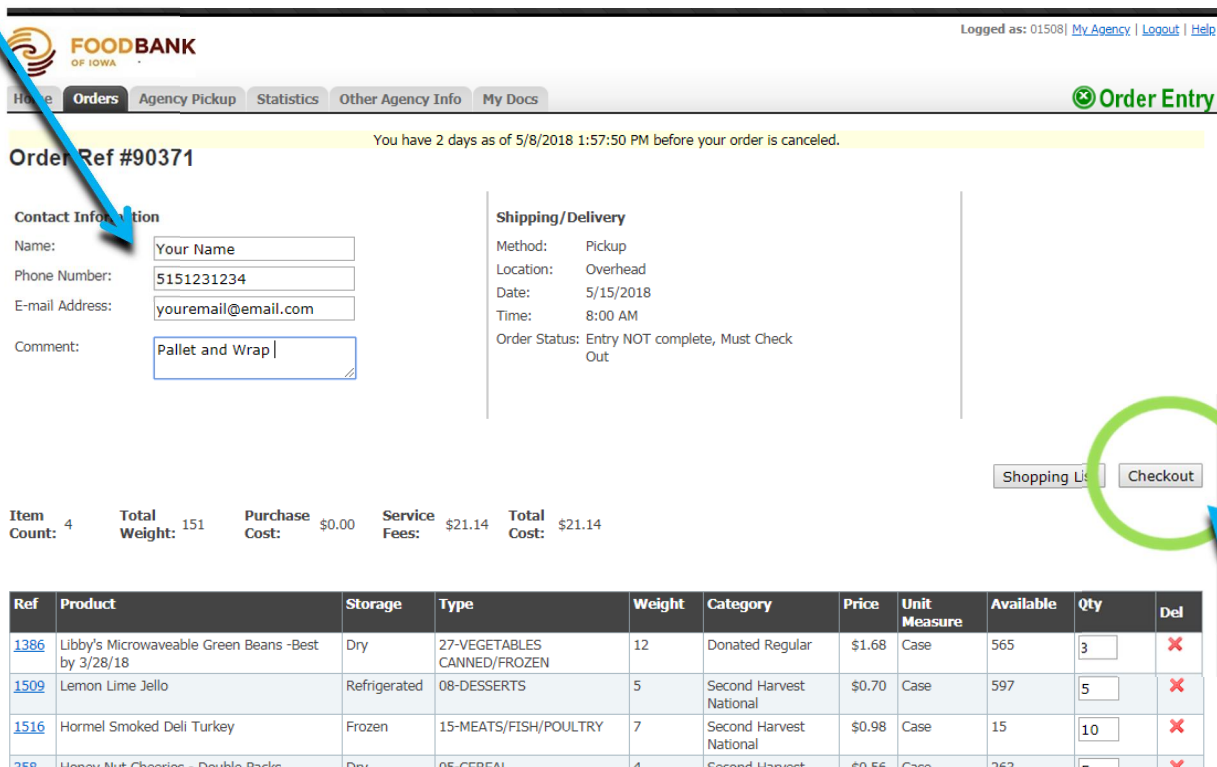
To finalize your order click the **View Cart** button.

Local	\$0.28	\$0.00	Each	2	7688	<input type="text"/>	✗
Local	\$0.00	\$0.00	Case	29	44	<input type="text"/>	✗
Local	\$2.10	\$0.00	Case	15	24	12	✗
Purchase Plus	\$42.00	\$0.00	Case	5	1	<input type="text"/>	✗
Purchased	\$1.96	\$0.00	Case	14	111	<input type="text"/>	✗
Purchased	\$1.82	\$0.00	Case	13	7	<input type="text"/>	✗
Purchased	\$1.82	\$0.00	Case	13	846	<input type="text"/>	✗
Purchased	\$3.64	\$0.00	Case	26	10	<input type="text"/>	✗
USDA	\$0.76	\$0.00	Case	19	6	<input type="text"/>	✗
USDA	\$1.48	\$0.00	Case	37	6	<input type="text"/>	✗
USDA	\$0.52	\$0.00	Case	13	6	<input type="text"/>	✗
USDA	\$0.56	\$0.00	Case	14	6	<input type="text"/>	✗
USDA	\$1.52	\$0.00	Case	38	6	<input type="text"/>	✗

< Prev 1 2 3 Next > | Page 1 of 3

Cancel Order ~~Print Shopping List~~ ~~Print Cart~~ **View Cart**

On this page you will be required to enter **your name, your telephone number and your email address, NOT the agency information**. We want the details of the specific person who placed the order in case we have any questions. Add any instructions specific to your order or notes to change/correct your pickup appointment in the **Comments** field, for example: Pallet & Wrap, Hand Load, or which delivery you are on. If you find you need to add to this order **BEFORE** submitting, click **Shopping List** to return to your order detail. When you are satisfied with your final order, click **Checkout** to submit.



FOODBANK OF IOWA

Logged as: 01508 | [My Agency](#) | [Logout](#) | [Help](#)

Home Orders Agency Pickup Statistics Other Agency Info My Docs **Order Entry**

Order Ref #90371 You have 2 days as of 5/8/2018 1:57:50 PM before your order is canceled.

Contact Information
Name:
Phone Number:
E-mail Address:
Comment:

Shipping/Delivery
Method: Pickup
Location: Overhead
Date: 5/15/2018
Time: 8:00 AM
Order Status: Entry NOT complete, Must Check Out


[Shopping List](#)
[Checkout](#)

Item Count: 4 Total Weight: 151 Purchase Cost: \$0.00 Service Fees: \$21.14 Total Cost: \$21.14

Ref	Product	Storage	Type	Weight	Category	Price	Unit Measure	Available	Qty	Del
1386	Libby's Microwaveable Green Beans - Best by 3/28/18	Dry	27-VEGETABLES CANNED/FROZEN	12	Donated Regular	\$1.68	Case	565	<input type="text" value="3"/>	✗
1509	Lemon Lime Jello	Refrigerated	08-DESSERTS	5	Second Harvest National	\$0.70	Case	597	<input type="text" value="5"/>	✗
1516	Hormel Smoked Deli Turkey	Frozen	15-MEATS/FISH/POULTRY	7	Second Harvest National	\$0.98	Case	15	<input type="text" value="10"/>	✗
1518	Hormel Nut Cheesecake - Double Package	Dry	05-DESSERTS	4	Second Harvest National	\$0.56	Case	263	<input type="text" value="5"/>	✗

You must click Checkout or your order will NOT be submitted to the Food Bank of Iowa.

After clicking **Checkout**, the message below will appear. **If you do not receive this message, your order has NOT been submitted to the Food Bank of Iowa for review.**


Logged as: 20056 | [My Agency](#) | [Logout](#) | [Help](#)

[Home](#)
[Orders](#)
[Statistics](#)
[Other Agency Info](#)
[My Docs](#)
⊗ Order Entry

Order Ref #87634


Thank-you! Your order was successfully submitted.

[Click here](#) for a PDF summary of your order.

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

ORDER ENTRY ERRORS

This example shows a quantity placed that exceeded the available amount. There were only **7** available and when **8** was entered, the box became **pink** indicating an error. If the error is not corrected, this message will appear when an attempt is made to move to another page or view your cart. You will not be able to continue until the correction is made.


Home [Orders](#) [Statistics](#) [Other Agency Info](#) [My Docs](#)

You are over the limit for the highlighted items.

You have 1 days 23 hours 46 minutes as of 3/16/2018 1:36:06 PM before your order is canceled.

Order Ref # 87634 Cancel Order

Item Count: 1 Total Weight: 180 Purchase Cost: \$0.00 Service Fees: \$25.20 Total Cost: \$25.20

Search: ☐ Free Food Only Column Sorting: **Multi** Page size: 20

Ref	Product	Storage	Packing	Type	Category	Price	VAP	Unit	Weight	Available	Qty	Del
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv Loc	\$0.56	\$0.00	Case	4	26	<input type="text"/>	×
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv Loc	\$0.42	\$0.00	Case	3	130	<input type="text"/>	×
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	37	12	<input type="text"/>	×
1164	Sports Drink - TYR	Dry	24/20oz bottles	03-BEVERAGES	Local	\$4.90	\$0.00	Case	35	21	<input type="text"/>	×
1084	Organic Ice Cream - Assorted Flavors	Frozen	8 pints	07-DAIRY PRODUCTS	Local	\$0.84	\$0.00	Case	6	545	<input type="text"/>	×
2218	Italian Sausage (Precooked)	Frozen	2/5 lb. bags	15-MEATS/FISH/POULTRY	Local	\$1.54	\$0.00	Case	11	147	<input type="text"/>	×
967	Pork Roll - Sliced and Quartered	Frozen	2/5lb bags	15-MEATS/FISH/POULTRY	Local	\$1.54	\$0.00	Case	11	219	<input type="text"/>	×
2404	Venison (Ground)	Frozen	2 lb. pkg.	15-MEATS/FISH/POULTRY	Local	\$0.28	\$0.00	Each	2	7688	<input type="text"/>	×
1131	Eggs	Refrigerated	15 dozen	23-NON MEAT PROTEIN	Local	\$0.00	\$0.00	Case	29	44	<input type="text"/>	×
1139	Assorted Spices	Dry	Assorted	26-CONDIMENTS	Local	\$2.10	\$0.00	Case	15	24	12	×
8014	Insulated Blankets (6 x 8 Heavyweight)	Dry	1 blanket	01-NON-FOODS	Purchase Plus	\$42.00	\$0.00	Case	5	1	<input type="text"/>	×
696	1% Shelf Stable Milk	Dry	24/8oz	07-DAIRY PRODUCTS	Purchased	\$1.96	\$0.00	Case	14	111	<input type="text"/>	×
1245	Beans & Rice	Dry	12/15oz	16-MIXED/ASSORTED	Purchased	\$1.82	\$0.00	Case	13	7	8	×
795	Spaghetti Rings	Dry	12/14.5oz cans	21-PASTA	Purchased	\$1.82	\$0.00	Case	13	846	<input type="text"/>	×

Use the red X to remove items, backspacing will not delete the product from your cart.

Moving too quickly between items when ordering quantities will result in the items not being placed in your cart. Primarius will prompt you to **'Wait...'** before adding a new item. Be sure to check that the quantity ordered shows up in the **Qty** column before moving to the next item.

The screenshot shows the Foodbank of Iowa ordering interface. At the top, there's a navigation bar with 'Home', 'Orders', 'Statistics', 'Other Agency Info', and 'My Docs'. Below this, a yellow banner indicates the order cancellation deadline: 'You have 1 days 23 hours 43 minutes as of 3/16/2018 1:39:24 PM before your order is canceled.' The order reference number is 87634. A summary shows 0 items, 0 total weight, and \$0.00 total cost. A search bar is present with a 'Free Food Only' checkbox. A table lists items in the cart:

Ref	Product	Storage	Packing	Type	Category	Price	VAP	Unit	Weight	Available	Qty	Del
602	Lucky Charms - Double Packs	Dry	2/23oz	05-CEREAL	2nd Harv Loc	\$0.56	\$0.00	Case	26			X
4258	Multi Grain Cheerios - Double Packs	Dry	2/18.75 oz.	05-CEREAL	2nd Harv Loc	\$0.42	\$0.00	Case	3	130	10	X
1343	Gatorade	Dry	24/20oz bottles	03-BEVERAGES	Local	\$5.18	\$0.00	Case	37	12		X

A green circle highlights a 'Wait...' message above the table, indicating a delay in adding items.

Please remember that the shopping cart empties out 48 hours after an order has been started if it has not been submitted. You may continue to add product and delete product from the cart within 48 hours of starting the order.

If you get the message **'problem(s) submitting order'** look for the red highlighted boxes to find what you need to fix. For example, this order is missing a phone number.

The screenshot shows the Foodbank of Iowa ordering interface with a red error banner at the top: 'Problem(s) submitting order.' The order reference number is 87635. A yellow banner indicates the order cancellation deadline: 'You have 1 days 23 hours 59 minutes as of 3/16/2018 1:56:42 PM before your order is canceled.' The interface is divided into 'Contact Information' and 'Shipping/Delivery' sections. In the 'Contact Information' section, the 'Phone Number' field is highlighted in red, indicating it is required. A blue arrow points to this field. The 'Shipping/Delivery' section shows the method as 'Pickup', location as 'Ottumwa Dock', date as '3/20/2018', time as '8:20 AM', and order status as 'Entry NOT complete, Must Check Out'. A summary shows 1 item, 4 total weight, and \$0.56 total cost. A table lists items in the cart:

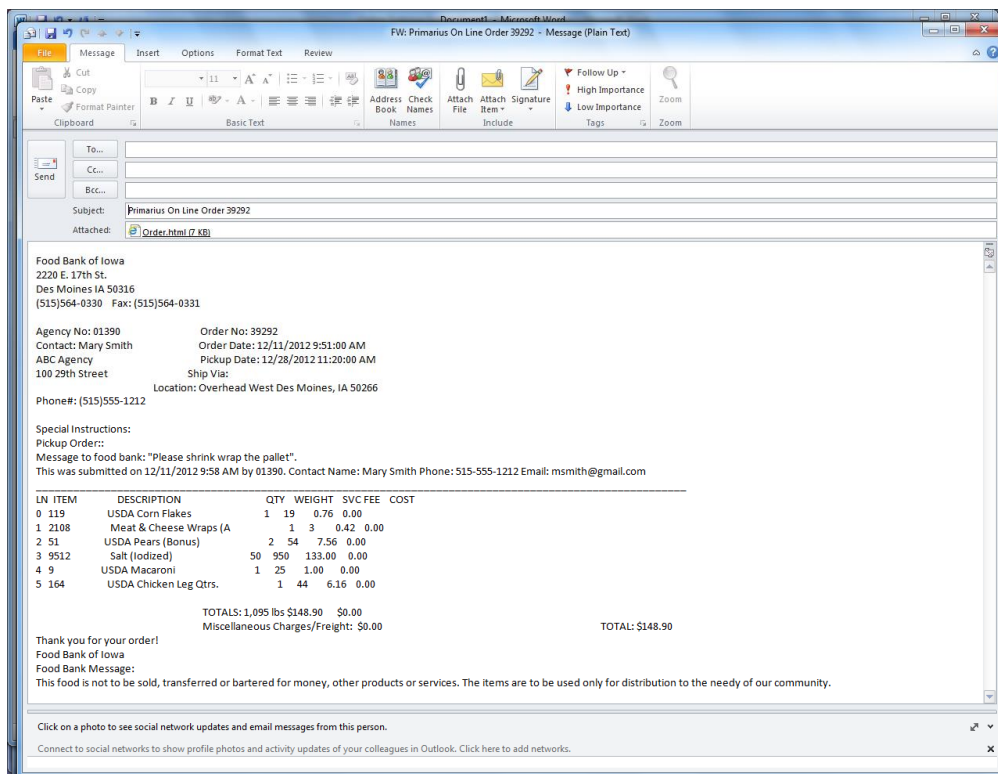
Ref	Product	Storage	Type	Weight	Category	Price	Unit Measure	Available	Qty	Del
602	Lucky Charms - Double Packs	Dry	05-CEREAL	4	Second Harvest Local	\$0.56	Case	25	1	X

Buttons for 'Shopping List' and 'Checkout' are visible at the bottom.

ORDER CONFIRMATION

Once an online order has been received and reviewed by the Food Bank of Iowa, you will receive a confirmation message to the email address listed as the POL Contact in your agency file. The order has been scheduled and will be available for pickup/delivery on the date in the email message. Bring this email with you when picking up your orders.

Warning: If you do not receive this email message within 24 hours of submitting the order, please call the Food Bank to check that your order has been submitted.



PREVIOUS ORDER SUMMARY

The **Orders** tab at the top of the page shows all orders that have been placed. A **Yes**, in the **Reviewed** column indicates that your order has been received and reviewed by the Food Bank of Iowa.

FOODBANK OF IOWA

Logged as: 20056 | [My Agency](#) | [Logout](#) | [Help](#)

Home **Orders** Statistics Other Agency Info My Docs [Order Entry](#)

Orders

Search: Search Page size: 20

Order	Status	Entered	Del/Pickup	Method	Reviewed?	Released	Picked	Confirmed?	Location
87681	Closed	03/19/2018	03/20/2018	Pickup	Yes	03/19/2018	03/20/2018	Yes	Ottumwa Dock
86649	Closed	02/26/2018	02/26/2018	Pickup	Yes	02/26/2018	02/26/2018	Yes	Ottumwa Dock
85656	Closed	02/05/2018	02/06/2018	Pickup	Yes	02/05/2018	02/06/2018	Yes	Ottumwa Dock
85289	Closed	01/29/2018	01/29/2018	AGENCY'S VEHICLE	Yes	01/29/2018	01/29/2018	Yes	Ottumwa Dock
84165	Closed	01/04/2018	01/04/2018	AGENCY'S VEHICLE	Yes	01/04/2018	01/04/2018	Yes	Ottumwa Dock

< Prev 1 Next > | Page 1 of 1

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

A **No** in the confirmed column indicates that your order hasn't been closed out yet, if you can see your most recent order on this screen, it has definitely been submitted in the system. You can click on an open order to view the details of the order.

FOODBANK OF IOWA

Logged as: 01508 | [My Agency](#) | [Logout](#) | [Help](#)

Home **Orders** Agency Pickup Statistics Other Agency Info My Docs [Order Entry](#)

Order #84373

Order Date:	1/5/2018	Order Status:	Confirmed 1/10/2018
Weight:	541	Warehouse:	Food Bank of Iowa
Total Cost:	\$40.64	Shipping Method:	Pickup
Payments:	\$40.64	Delivered/Picked Up:	1/10/2018 8:00 AM
Applied Grants:	\$0.00	Picked Up By:	lauren
Balance:	\$0.00	Delivery/Pick-up Location:	Overhead

Order Notes: Pickup Order:: Location:: Overhead Message to food bank: . This was submitted on 1/5/2018 10:43 AM by 01508. Contact Name: f
Email: CASH AND CARRY-MUST COME TO OFFICE TO PAY BILL PALLET AND WRAP Pick up at FBOI Phone: 5

Products

Product	Name	Type	Category	Weight	Quantity	Total Cost
1072	Eggs	23-NON MEAT PROTEIN	Local	75	3	\$0.00
955	Liquid Fry Oil - BULK	16-MIXED/ASSORTED	Local	108	3	\$15.12
424	Pineapple Chunks in Light Syrup	10-FRUITS CANNED/FROZEN	Purchased	42	3	\$5.88
805	Precooked Sausage Patties - BULK	15-MEATS/FISH/POULTRY	Local	22	2	\$3.08
4459	Strawberry Spread	26-CONDIMENTS	Purchased	48	3	\$6.72
235	USDA Dehydrated Potatoes	27-VEGETABLES CANNED/FROZEN	USDA	70	5	\$2.80
55	USDA Peanut Butter	23-NON MEAT PROTEIN	USDA	64	4	\$2.56
31	USDA Refried Beans	27-VEGETABLES CANNED/FROZEN	USDA	112	4	\$4.48

You can print a copy of the order from the **'Print Order'** button.



Print Order

ENTERING MONTHLY AGENCY STATISTICS

All monthly agency statistics **must** be reported through the online ordering system. The **Statistics** tab is where you will submit your statistics. Current policy requires agency statistics to be up to date. If your agency is missing statistics for the previous month, the system will lock you out of ordering until these are entered.

FOODBANK OF IOWA

Logged as: 20056 | [My Agency](#) | [Logout](#) | [Help](#)

Home Orders **Statistics** Other Agency Info My Docs

Statistics Page size: 20

Stat Date	Comment
03/29/2018	Submitted by Agency via Primarius Web Window at 3/29/2018 8:38 AM
01/27/2018	Submitted by Agency via Primarius Web Window at 3/21/2018 2:12 PM

< Prev 1 Next > | Page 1 of 1

Enter Statistics

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

Click **Enter Statistics** to begin entering your monthly agency statistics.

The **Date** must be the last day of the month for which you are reporting; otherwise your statistics will not be recorded. For example, to report August statistics you would enter 8/31/2018. Use calendar button to change the date.

FOODBANK OF IOWA

Logged as: 07005 | [My Agency](#) | [Logout](#) | [Help](#)

Home Orders **Statistics** Other Agency Info My Docs

Enter Statistics

Date: 8/30/2012

Comments:

Category	Quantity	Comment
On Site Meals	<input type="text"/>	<input type="text"/>
Pantry Households	<input type="text"/>	<input type="text"/>
Pantry Individuals	<input type="text"/>	<input type="text"/>

Submit Statistics

(c)2009 - 2012 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V2.0.0.91

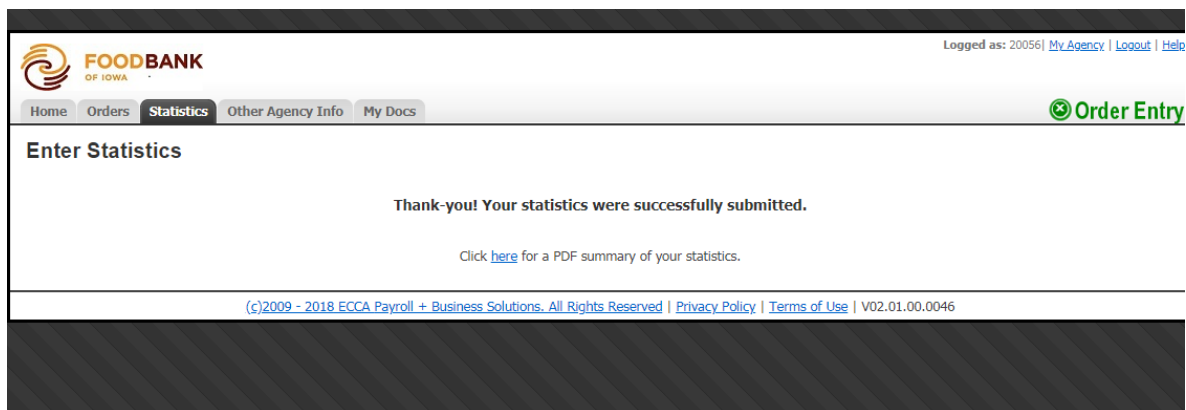
Onsite meals are meals served and consumed onsite at a soup kitchen, shelter, residential facility, day care, senior meal site, rehabilitation center, camp, etc.

Food pantries report the number of pantry households and pantry individuals served for the month.

Complete all three categories **only** if your agency is multi-service, meaning it has an onsite meal program and a food pantry program, otherwise complete the categories that apply to your agency.

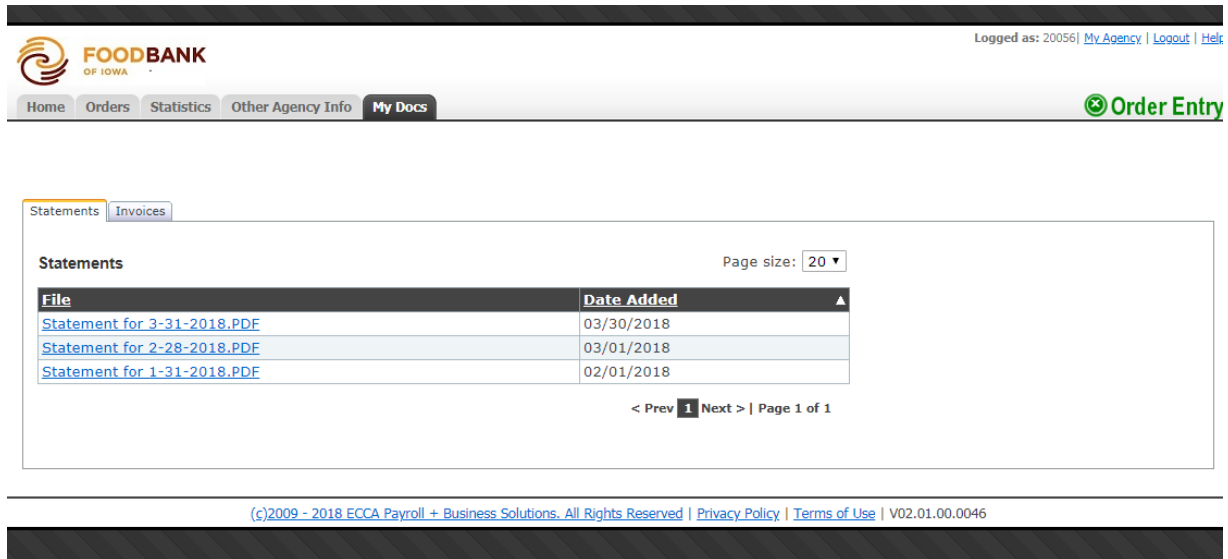
Click **Submit Statistics** when your monthly entry is complete. If any statistics have been entered incorrectly, please call the Food Bank of Iowa to correct or change them.

Accurate reporting helps us gain better access to funding and grants, as well as ensuring that pantry allocations are adequate.



STATEMENTS AND INVOICES

The **My Docs** tab has 2 sub-tabs. One contains your monthly statements; the other one contains all invoices.



The screenshot shows the Foodbank of Iowa website interface. At the top, there is a navigation bar with the Foodbank of Iowa logo, a user login status "Logged as: 20056 | [My Agency](#) | [Logout](#) | [Help](#)", and a menu with "Home", "Orders", "Statistics", "Other Agency Info", and "My Docs". A green "Order Entry" button is also visible. Below the navigation bar, the "My Docs" section is active, showing two sub-tabs: "Statements" and "Invoices". The "Statements" sub-tab is selected, displaying a table of statements. The table has two columns: "File" and "Date Added". It lists three statements: "Statement for 3-31-2018.PDF" (dated 03/30/2018), "Statement for 2-28-2018.PDF" (dated 03/01/2018), and "Statement for 1-31-2018.PDF" (dated 02/01/2018). Below the table, there is a pagination control showing "< Prev 1 Next > | Page 1 of 1". At the bottom of the page, there is a footer with copyright information: "(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046".

File	Date Added
Statement for 3-31-2018.PDF	03/30/2018
Statement for 2-28-2018.PDF	03/01/2018
Statement for 1-31-2018.PDF	02/01/2018

Double clicking any invoice or statement listed will bring up a copy of that invoice. We do not mail invoices or statements. This option allows agencies to quickly access and print invoices and statements at any time.

When paying your balance, we recommend paying from the statements, as they will show any credits that are on your account, as well as any overdue balances.

Orders are required to be paid within 60 days of the pickup date.

Checks should have the agency reference number and the invoice numbers that you are paying for included.

Sample Invoice: For agency use only, this is not a "confirmation"



Ottumwa Warehouse
750 W Main St
Ottumwa, IA 52501
Tel:
Email:

Fax:

Page 1 of 1

Agency No: 20056
Contact:
American Home Finding Daycare
P.O. Box 656
Ottumwa IA 52501

Phone#:

Invoice No: 86649
Order Date: 02/26/2018
Pickup Date: 02/26/2018
Pickup Time: 11:20 am

Special Instructions:

Ship Via: AGENCY'S VEHICLE

Tuesday Pick-Up

Product Reference	Description	Storage	Quantity	Unit	Weight Total	Shared Maintenance /Lb	Total	Cost Unit	Total
2nd Har. Nat									
1258	Fruit by the Foot	Dry	1	3	3	\$0.14	\$0.42	\$0.00	\$0.00
			1		3		\$0.42		\$0.00
2nd Harv Loc									
1279	'All' Laundry Soap	Dry	1	21	21	\$0.14	\$2.94	\$0.00	\$0.00
602	Lucky Charms - Double Packs	Dry	1	4	4	\$0.14	\$0.56	\$0.00	\$0.00
			2		25		\$3.50		\$0.00
Local									
1182	Fudge Stripe Cookies	Dry	1	6	6	\$0.14	\$0.84	\$0.00	\$0.00
850	Oyster Crackers	Dry	1	11	11	\$0.14	\$1.54	\$0.00	\$0.00
			2		17		\$2.38		\$0.00
Purchase Plus									
1242	Mandarin Oranges	Dry	1	28	28	\$0.00	\$0.00	\$0.00	\$0.00
			1		28		\$0.00		\$0.00
Purchased									
838	Cut Green Beans	Dry	1	26	26	\$0.14	\$3.64	\$0.00	\$0.00
			1		26		\$3.64		\$0.00
Invoice Totals:			7		99		\$9.94		\$0.00

TOTAL CHARGES: \$9.94

Amount Owed: \$9.94

Invoice Message:

This food is not to be sold, transferred or bartered for money, other products or services. The items are to be used only for distribution to the ill, the needy and infants (minor children).

Sample agency statement

Food Bank of Iowa PO Box 1517 Des Moines IA 50305 (515)564-0330	STATEMENT	Page 1 of 1 <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: center;">PERIOD ENDING</td> </tr> <tr> <td style="text-align: center;">01/31/2018</td> </tr> </table> Thursday, February 01, 2018	PERIOD ENDING	01/31/2018
PERIOD ENDING				
01/31/2018				

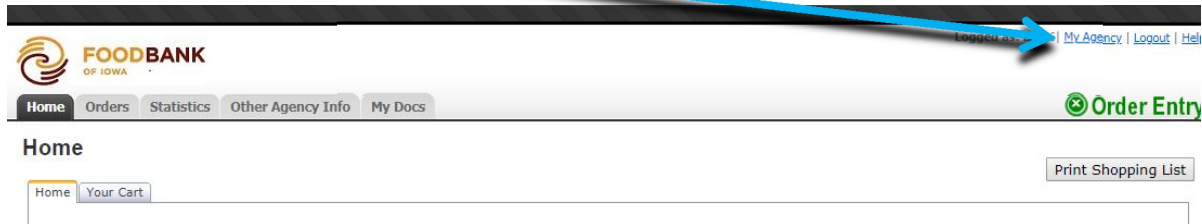
20056 American Home Finding Daycare [REDACTED] [REDACTED] P.O Box 656 Ottumwa IA 52501	REMIT TO: Food Bank of Iowa PO Box 1517 Des Moines IA 50305 (515)564-0330
---	--

ORDERS			PAYMENTS AND CREDITS			GRANTS	INVOICE
Date	Reference	Amount	Date	Check #	Discount	Applied	Total Applied
01/04/2018	84165	\$34.42	1/23/18	28911		(\$34.42)	\$0.00
01/29/2018	85289	\$90.38					\$90.38
Total Balance:							\$90.38

CURRENT	OVER 30	OVER 60	OVER 90	OVER 120	TOTAL DUE
\$90.38	\$0.00	\$0.00	\$0.00	\$0.00	\$90.38

AGENCY INFORMATION

From the main **Home** page you are able to access information specific to your agency by clicking on **My Agency**.



Agency Info tab

This is your agency information. It is important to note that the information in these tabs cannot be changed by your agency. The information is imported from the master agency file. Any changes or corrections will need to be communicated to your regional partnership coordinator or by filling out a Partner Agency Update form, located on the Food Bank of Iowa website.

The screenshot displays the 'Agency Info' tab for 'Food Bank of Iowa- Karen's Cupboard'. The page shows contact information, address, phone, email, and last monitored date on the left, and agency size, pantry size, on-site size, inactive status, suspended status, serve on-site/off-site status, balance, and last paid date on the right.

Food Bank of Iowa- Karen's Cupboard	
Contact:	Agency Size: zMedium
Address: 2220 E 17th St.	PantrySize: 4
P.O. Box 1517 Des Moines, IA 50305	OnSite Size: 0
Des Moines, IA 50316	Inactive? No
Phone: (515)564-0330	Suspended? No
Email:	Serve Onsite? No
Last Monitored: 1/1/0001	Serve Offsite? Yes
	Balance: \$251.58
	Last Paid: 3/2/2017

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | Privacy Policy | Terms of Use | V02.01.00.0046

Locations tab

Lists the addresses we have on file for your agency.



Logged as: 01589 | [My Agency](#) | [Logout](#) | [Help](#)

[Home](#) | [Orders](#) | [Agency Pickup](#) | [Statistics](#) | [Other Agency Info](#) | [My Docs](#) | [Order Entry](#)

Food Bank of Iowa- Karen's Cupboard

[Agency Info](#) | [Locations](#) | [Contacts](#) | [Hours](#) | [Open AR](#) | [Service Info](#)

Addresses

Type	Name	Address	Address 2	City	State	Zip
POL Order	Food Bank of Iowa	2220 E 17th St.	P.O. Box 1517 Des Moines, IA 50305	Des Moines	IA	50316


(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

Contacts tab

Lists all the contacts on file for your agency.

Hours tab

Lists hours of operation, if these are not accurate, please contact your regional partnership coordinator.



Logged as: 01589 | [My Agency](#) | [Logout](#) | [Help](#)

[Home](#) | [Orders](#) | [Agency Pickup](#) | [Statistics](#) | [Other Agency Info](#) | [My Docs](#) | [Order Entry](#)

Food Bank of Iowa- Karen's Cupboard

[Agency Info](#) | [Locations](#) | [Contacts](#) | [Hours](#) | [Open AR](#) | [Service Info](#)

Hours of Operation


Day	Hours
Sunday	Closed
Monday	Closed
Tuesday	4:00 - 7:00
Wednesday	Closed
Thursday	Closed
Friday	Closed
Saturday	Closed

Hours Comments:

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

Open AR (Accounts Receivable) tab

This shows all of the invoices that still have a balance that needs to be paid.

Logged as: 01589 | [My Agency](#) | [Logout](#) | [Help](#)

HomeOrdersAgency PickupStatisticsOther Agency InfoMy DocsOrder Entry

Food Bank of Iowa- Karen's Cupboard

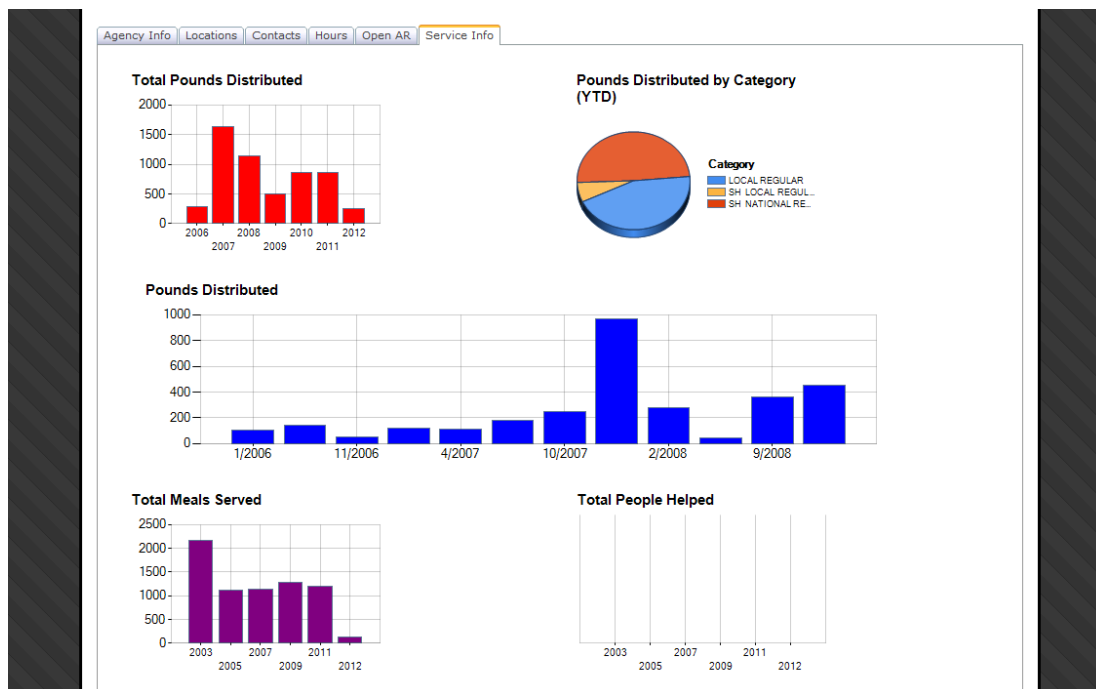
Agency InfoLocationsContactsHoursOpen ARService Info

Open Account Receivables

OrderRef	Status	Entered	Delivered/Pickedup	Reviewed?	Picked?	Balance
86664	Closed	02/26/2018	02/27/2018	Yes	Yes	\$4.20
88528	Closed	04/03/2018	04/03/2018	Yes	Yes	\$26.04
88842	Closed	04/13/2018	04/13/2018	Yes	Yes	\$0.14
89044	Closed	04/16/2018	04/16/2018	Yes	Yes	\$49.56
89336	Closed	04/18/2018	04/18/2018	Yes	Yes	\$30.80
90025	Closed	05/02/2018	05/02/2018	Yes	Yes	\$140.84
						\$251.58

(c)2009 - 2018 ECCA Payroll + Business Solutions. All Rights Reserved | [Privacy Policy](#) | [Terms of Use](#) | V02.01.00.0046

Service Info tab



A great snapshot of your agency's service with easy to read graphs. This is an excellent tool for reporting to board members, etc. It is also a good tool for fundraising requests.

We hope you will find the online ordering system to be an efficient and effective tool for your agency and should you have any questions or comments, please do not hesitate to contact our office at (515) 564-0330.



FOODBANK
OF IOWA

2220 E. 17th Street
515-564-0330

Des Moines, IA 50316
515-564-0331

www.foodbankiowa.org